

Client Reviews

Paul Steggle

Foxgrove Associates Ltd



5.0 out of 5

Review from Verified Client

Kent | January 2020

 \star \star \star \star 5 out of 5

Advice: ★★★★★
Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was buying my first house and needed equity release and general financial advice.

How did Paul help you?

Paul found the best equity release available for my age group and talked me through the pros and cons. He has been very helpful and patient!

Have you seen the outcome you were hoping for?

Yes, the equity release has been sorted and the house bought, thanks to Paul's guidance. I feel I received good advice and support without which I would have been lost!

What could they have done better?

I am happy that Paul guided me well and don't know how it could have been better.

Review from Verified Client

Kent | January 2020

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser? Remortgaging to finance second property.



How did Paul help you?

Advised of best lender for our unique circumstances and worked quickly and diligently even over Christmas to organize everything very quickly.

Have you seen the outcome you were hoping for?

Absolutely, very fast turn around.

Review from Verified Client

Essex | January 2020

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was buying my first house and needed advise and help with obtaining a mortgage

How did Paul help you?

Paul was extremely helpful and provided me all the information I needed to choose an appropriate mortgage. I asked a million questions, due to being a first time buyer, and he would always respond promptly and explain everything properly. When putting the mortgage in place he kept me updated every step of the way which I really appreciated.

Have you seen the outcome you were hoping for?

Yes, absolutely.

What could they have done better?

I cannot think of anything that Paul could have done better, 100% happy.

Review from Verified Client

Kent | December 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a financial adviser?

I was buying a new home.

How did Paul help you?



He gave great advice, was extremely efficient and worked incredibly hard to secure a mortgage that suited my needs exactly. He is very approachable and genuine. It's rare you find a financial advisor who takes your needs into consideration to the extent Paul does. Every question I had, he was happy to answer and explained things in a straightforward manner.

Have you seen the outcome you were hoping for?

Yes, very much so.

What could they have done better?

I honestly can't think of anything - I was very impressed with Paul from start to finish.

Review from Verified Client

West Sussex | December 2019

 $\star\star\star\star$ 5 out of 5

Advice: ★★★★★
Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Our interest only mortgage was due for repayment and we didn't want to move

How did Paul help you?

He explained the pros and cons of equity release fully and found the best deal for us

Have you seen the outcome you were hoping for?

Yes we have had our mortgage cleared and a bit for a 'rainy day'

What could they have done better?

Nothing he kept us fully informed the whole way through the process even when technically his part had been completed

Review from Verified Client

Kent | November 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?



First time buyer looking for a mortgage.

How did Paul help you?

He found us the best rate mortgage and was brilliant with his help.

Have you seen the outcome you were hoping for?

Yes, the process was efficient and his knowledge was fantastic.

What could they have done better?

Nothing, he was great.

Review from Verified Client

Kent | October 2019

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★

What were the circumstances that caused you to look for a financial adviser?

To change my mortgage.

How did Paul help you?

I found Paul extremely efficient and helpful.

Have you seen the outcome you were hoping for?

Yes.

Review from Verified Client

Kent | October 2019

 $\star\star\star\star$ 5 out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★

What were the circumstances that caused you to look for a financial adviser?

Equity Release

How did Paul help you?

In every way possible to make advise and search for a lender.

Have you seen the outcome you were hoping for?



Yes

What could they have done better?

He did more than I anticipated. He could not have done more.

Review from Verified Client

Kent | October 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Im buying my first home.

How did Paul help you?

Paul helped by assessing my affordability and identifying a mortgage product best suited to my circumstances. As I am on maternity leave, he researched to ensure that I had the documentation necessary for the mortgage to be approved and I have subsequently been able to pursue the purchase of my ideal home.

Have you seen the outcome you were hoping for?

Yes I am really grateful for his help in securing my first home.

What could they have done better?

I have no suggestions for improvement - Paul has been wonderfully approachable and prompt in helping me with this house purchase.

Review from Verified Client

Kent | October 2019

 \star \star \star \star 5 out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a financial adviser?

Mortgage capacity

How did Paul help you?

He very kindly wrote a letter assessing my ability to get a morgage



Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Kent | July 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★

What were the circumstances that caused you to look for a financial adviser?

We needed a mortgage to buy our first house.

How did Paul help you?

Paul got us a good deal for our mortgage and was very helpful!

Have you seen the outcome you were hoping for?

Definitely!

What could they have done better?

Absolutely nothing.

Review from Verified Client

Kent | April 2019

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a financial adviser?

I was in need of an independent mortgage advisors opinion for rate I had been offered by another mortgage broker. I wanted peace of mind for what I had signed up for!

How did Paul help you?

Paul was extremely helpful at speaking to me early on a Monday morning. He took the relevant details of my situation and within about 20 minutes he had rung me back. He proceeded to outline his opinion and helpfully suggested that I should stick with that mortgage offer.

Have you seen the outcome you were hoping for?



Yes.

What could they have done better?

Nothing. He was extremely helpful and efficient.

Review from Verified Client

Kent | February 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was looking for borrow money for house improvements

How did Paul help you?

He gave me honest financial advice and recommended the best outcome for us financially

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Kent | February 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★
Service: ★★★★
Value: ★★★

What were the circumstances that caused you to look for a financial adviser?

My brother-in-law has used Foxgrove Assoc. in the past and was very impressed with their service. We are purchasing a property and wanted some cash for improvements to it and also if needed some money to fall back on in an emergency. This is why we took out a 'Lifetime Mortgage'. We are more than happy with the help and advice given by Paul Steggle.

How did Paul help you?

Paul arranged our Lifetime mortgage and kept us up to date with how it was progressing.

Have you seen the outcome you were hoping for?

Yes we have.



What could they have done better?

We were happy with every aspect of the service.

Review from Verified Client

Surrey | January 2019

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a financial adviser?

To update my home

How did Paul help you?

Paul helped my though the whole process in a very kind considerate and professional manner. Nothing was too much trouble for him, he Was on the ball all the time

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

No

Review from Verified Client

Kent | December 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★
Service: ★★★★
Value: ★★★

What were the circumstances that caused you to look for a financial adviser?

Purchasing a new home

How did Paul help you?

As well as getting me a good deal Paul was very helpful with advice regards to the product options available and how best to present my situation in the right way.

Have you seen the outcome you were hoping for?

Yes mortgage secured. I would not hesitate to recommend Paul and the team.



London | December 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a financial adviser?

I bought my first flat last summer!! I needed a lot of explanations about how things worked and reassurance.

How did Paul help you?

Paul was great! He didn't mind any questions and I felt I could speak to him anytime. He would also refer me to one of his colleagues during his annual leave so I never felt I was left alone during the whole process.

Have you seen the outcome you were hoping for?

I am confident I got a good mortgage with Paul and I felt as a valued client.

What could they have done better?

This was my first experience looking for the best mortgage deal so I cannot really say what could Paul have done better. I am very satisfied with the service I received.

Review from Verified Client

Kent | October 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

This is the second time we have used Paul to assist us with a mortgage and I would never use anyone else.

How did Paul help you?

Remortgage.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. Paul is outstanding at his job and makes the whole process stress free.



What could they have done better?

Nothing. First class service.

Review from Verified Client

London | September 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Our fixed term interest only mortgage needed to be repaid.

How did Paul help you?

He looked at our circumstances and discussed our options for refinancing the loan on our home.

What is your current situation? Have you seen the outcome you were hoping for?

Yes we have taken out a lifetime mortgage where we are able to make over-payments; it is also portable so that we can move and downsize when the time is right for us.

What could they have done better?

I can't think of anything. Paul visited us in our home to thoroughly discuss all our options and was then available to promptly answer any questions that came up afterwards; he was very easy to reach by telephone and email

Review from Verified Client

Kent | September 2018

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Looking for a new mortgage and Paul was recommended.

How did Paul help you?

Helped me sift through the options and provided the best and most suitable solutions.

What is your current situation? Have you seen the outcome you were hoping for?



Yes, he found the best mortgage available for us.

What could they have done better?

Nothing, the service was perfect.

Review from Verified Client

Kent | August 2018

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

I needed to port a mortgage from one property to another.

How did Paul help you?

Paul was extremely helpful throughout the whole process. We encountered some issues with the bank along the way which Paul dealt with effectively, sometimes on a daily basis.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. Paul liaised with myself & my solicitor and we now have a completion date.

What could they have done better?

Absolutely nothing. Cannot fault the service I received from Paul & his colleagues when he was unavailable.

Review from Verified Client

Kent | July 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Service: ★★★★★

Advice: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

We had been looking at obtaining a new mortgage with our existing provider, but this process was not only slow and time intensive, the lender wouldn't provide the loan we wanted. We therefore looked to Paul to help with our situation.

How did Paul help you?

Paul was incredibly responsive - the first contact being whilst he was on leave! He was



reassuring, highly professional and worked fast to secure us a mortgage that fitted all our requirements.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. We were very pleased. It was made easy for us and we got the outcome we needed.

What could they have done better?

I have no suggestions!

Review from Verified Client

Kent | June 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Looking for a competitive fixed rate mortgage.

How did Paul help you?

Paul managed to find a great mortgage deal for us and our situation wasn't run of the mill. He was very thorough and clear in his advice and the mortgage went through very quickly. He guided us through the process and was there if we had any questions.

What is your current situation? Have you seen the outcome you were hoping for? Very pleased with the advice, service and after care.

What could they have done better?

Can't imagine that any financial adviser could have done better and have happily recommended his services to many.

Review from Verified Client

Kent | June 2018

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser? We needed a Buy to Let mortgage.



How did Paul help you?

Found a selection of lenders at mortgage rates lower than we had been able to find independently. The first time we were new to buy to let & he guided us through the process.

What is your current situation? Have you seen the outcome you were hoping for?
Yes.

What could they have done better?

Nothing

Review from Verified Client

Kent | June 2018

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

The need to raise money to assist our two sons. In this regard to determine that equity release was an appropriate way forward and in particular to secure objective, impartial advice rather than attempting to make a choice of provider from numerous advertisements offering equity release.

How did Paul help you?

Paul Steggle competently fulfilled that need.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better?

Nothing to add since very satisfied with service/advice provided.

Review from Verified Client

Essex | May 2018

 $\star\star\star\star$ 5 out of 5

Advice: ★★★★
Service: ★★★★

Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?



LIfe Insurance policies/Re-Mortgage.

How did Paul help you?

Provided comprehensive advice/guidance. Understood my needs, provided a number of options with advise.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better?

Nothing. He provided sound advice, responded to emails/calls in a timely manner and was thoroughly pleasant to deal with!

Review from Verified Client

Kent | May 2018

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Paul has advised us numerous times in the past with regards to Insurances, Pensions and more recently Mortgage options with regards to a house move.

How did Paul help you?

Paul sat with us at home and went through all our options with regards to a new mortgage, advising were appropriate the advantages and disadvantages. Paul took all our details and progressed the advice to a formal agreement in principle to a full accepted offer in a very short period of time.

What is your current situation? Have you seen the outcome you were hoping for? Yes absolutley.

What could they have done better?

I really don't think Paul could have done any better for us with regards to the mortgage. We'll be back speaking to him in due course regarding our life insurance policies after the move!



East Sussex | September 2017

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?
Buying our first home.

How did Paul help you?

Paul was brilliant advising us on which mortgage would be best for us as a young couple wanting to purchase our first home. When we came across hurdles Paul was great at amending them.

What is your current situation? Have you seen the outcome you were hoping for? Yes. We are happy that we were found the best lender and that everything went to plan.

What could they have done better?

N/A

Review from Verified Client

Kent | September 2017

 $\star\star\star\star$ 5 out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Equity release to home improvements and to help my son purchase his home.

How did Paul help you?

Paul explained the equity release options very well a guided me through the whole procedure. I felt well informed and confident that everything was in had at all times.

What is your current situation? Have you seen the outcome you were hoping for? Yes. They money has been released.

What could they have done better?

NO, my son and I were were extremely satisfied with every aspect.



Kent | August 2017

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Have used Paul's services in the past needed to remortgage 3 properties.

How did Paul help you?

Great deals, excellent customer service.

What is your current situation? Have you seen the outcome you were hoping for?

Yes, it is what I expect from Paul.

What could they have done better?

Nothing. Paul met and surpassed all expectations.

Review from Verified Client

Kent | April 2017

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser? Remortgage Advice.

How did Paul help you?

Paul provided excellent advice on our remortgage and was willing to assist us in any way.

What is your current situation? Have you seen the outcome you were hoping for? Yes,.

What could they have done better?

We received all the advice we required.



Somerset | December 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser? We required a Mortgage.

How did Paul help you?

Paul was able to provide us with Independent advice. He took the time with us going through each option that was available to us. And also helped us understand to jargon talk of the Mortgages.

What is your current situation? Have you seen the outcome you were hoping for?

Yes we were fully successful in our mortgage application. And are now very happy in our new home.

What could they have done better?

Paul was great for us, he helped us every step of the way. We really appreciated that we could always get hold of him, always quick response from him. And when your going through a mortgage application this is key. Also for me which helped was he made everything very clear to us, he took the time to explain in detail and also cut out the jargon talk. So for that I am extremely grateful.

Review from Verified Client

Kent | October 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a Financial adviser?

Unable to find a mortgage through my bank.

How did Paul help you?

Paul quickly understood my circumstances. He set out how he hoped to help me in a straightforward way. Paul was very professional, efficient, courteous and understanding. I felt very comfortable dealing with Paul and have already recommended him to a work colleague.

What is your current situation? Have you seen the outcome you were hoping for?



Yes, i have been offered a mortgage at an excellent rate.

What could they have done better?

I can think of nothing that could have been done better. A faultless service.

Review from Verified Client

Surrey | April 2016

Advice: ★★★☆☆

Service: ★★★☆☆

Value: ★★★☆☆

What were the circumstances that caused you to look for a Financial adviser?
Buying a house.

How did Paul help you?

Mortgage.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client

Kent | April 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a Financial adviser? To change my mortgage.

How did Paul help you?

Help to find me the right option for me.

What is your current situation? Have you seen the outcome you were hoping for? Yes.



Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

I have been a customer of Foxgrove Associates for many years they look after all my financial matters and Paul Steggle is part of the team.

How did Paul help you?

I am retired and my fixed rate mortgage was coming to the end of its terms and required expert advice as to how to proceed with my mortgage options and Paul gave me excellent advice and the reasons supporting the advice provided.

What is your current situation? Have you seen the outcome you were hoping for?

Yes I have now received confirmation from the mortgage company that Paul R comedies confirming my fixed term mortgage and rate.

What could they have done better?

My only comment would have been to highlight if they were any advantages or not for paying off lump sums and how that would benefit or not the term and the repayments

Review from Verified Client

Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Service: ★
src="https://assets.vouchedfor.co.uk/img/rating-star-full.jpg"
/> ★ ★ ★

Advice: ***

Value: * * * *

What were the circumstances that caused you to look for a Financial adviser? Mortgage.

How did Paul help you?

Yes. Paul was excellent and went above and beyond to ensure that we achieved what we wanted.

What is your current situation? Have you seen the outcome you were hoping for? Yes.



What could they have done better?

Nothing

Review from Verified Client

Essex | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★ Value: ★★★

What were the circumstances that caused you to look for a Financial adviser?

Needing a remortgage.

How did Paul help you?

Provided me with a number of options and advice tailored to my own personal circumstances.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. Paul handled all the paperwork on my behalf and kept me abreast of progress.

What could they have done better?

Nothing. Service was perfect!

Review from Verified Client

Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★
Service: ★★★★
Value: ★★★

What were the circumstances that caused you to look for a Financial adviser?

We looked at two significant mortgage investments and needed confidence we were selecting the right products.

How did Paul help you?

Paul spent a lot of time and attention understanding our situation, researching the best products, explaining our different options and chasing the mortgage company to push for swift exchange of contracts.

What is your current situation? Have you seen the outcome you were hoping for?



Definitely. We will look to use Paul in all future mortgage assessments.

What could they have done better?

Nothing we can think of. Paul made it a very straightforward experience.

Review from Verified Client

Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser? Mortgages.

How did Paul help you?

Paul has helped us secure a couple of mortgages.

What is your current situation? Have you seen the outcome you were hoping for? Yes, definitely.

What could they have done better?

Nothing - very happy with everything.

Review from Verified Client

Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Circumstances beyond my control made it necessary for me to move house, for which I needed a mortgage. Because of my age the usual sources were not available to me.

How did Paul help you?

Paul understood my needs completely and guided me through the complex issues involved. The resulting arrangements perfectly suit my needs.

What is your current situation? Have you seen the outcome you were hoping for?



Absolutely - I'm now living in my new home.

What could they have done better?

Nothing could have been better done.

Review from Verified Client

Kent | March 2016



Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Parent was looking to release some cash.

How did Paul help you?

He understood what was required and gave us the best advice. It was a very smooth transaction from beginning to end.

What is your current situation? Have you seen the outcome you were hoping for? Yes, Paul made this a very painless process.

Review from Verified Client

London | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★

Service: ★★★★

Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Re-mortgaging to fund an extension.

How did Paul help you?

Found the best mortgage deal and arranged the remortgage.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. New mortgage in place.

What could they have done better?

Nothing I can think of.



Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★ Service: ★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Our existing mortgage was coming to an end and we needed to renew it.

How did Paul help you?

Helped us find several mortgages over a 3 and 5 year period so that we could compare them. He also gave us advice and explained any differences between the mortgages.

What is your current situation? Have you seen the outcome you were hoping for?

Yes. We now are paying a lot less then we were before so very happy with that.

What could they have done better?

No. Paul was very helpful and always available when we needed to speak to him. He was polite and informative and took care of everything. We now have lower monthly payments so are very happy with the service Paul provided.

Review from Verified Client

Kent | March 2016

 $\uparrow \uparrow \uparrow \uparrow \uparrow 5$ out of 5

Advice: $\bigstar \bigstar \bigstar \bigstar \bigstar$ Service: $\bigstar \bigstar \bigstar \bigstar \bigstar$

Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser?

Have purchased 2 buy to let properties and required a mortgage for each property.

How did Paul help you?

Gave excellent impartial advice and found suitable mortgages for both properties. Paul keeps in touch with regular updates.

What is your current situation? Have you seen the outcome you were hoping for?

Yes, received good deals with quick turnaround and hassle free.

What could they have done better?



No suggestion...

Review from Verified Client

London | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Value: ★★★★
Service: ★★★★
Advice: ★★★

What were the circumstances that caused you to look for a Financial adviser?

A buy to let mortgage.

How did Paul help you?

He was always on the end of the phone when I needed me. Clean and concise information. Nothing seemed to bother him. A reassuring and personal touch keeped me from worrying.

What is your current situation? Have you seen the outcome you were hoping for? I got the property I wanted in the time frame I wanted.

What could they have done better?

No the hole process was much easer than I expected.

Review from Verified Client

Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

I was remortgaging my existing property.

How did Paul help you?

Paul helped me find the best deal possible from all the different options available.

What is your current situation? Have you seen the outcome you were hoping for? Yes, I'm sure I have the right mortgage for my needs.

What could they have done better?

I don't believe there was any more that Paul could have done for me.



Kent | March 2016

 $\bigstar \bigstar \bigstar \bigstar 5$ out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

We needed to remortgage.

How did Paul help you?

Found us the best deal and reduced our monthly repayments substantially.

What is your current situation? Have you seen the outcome you were hoping for?

Yes, we have now completed and was hassle free and very easy to do.

Review from Verified Client

Kent | March 2016

★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

Trying to get a mortgage with difficult circumstances.

How did Paul help you?

He persevered, explored all options and found us a mortgage deal, which we had begun to think was impossible!.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better?

Paul couldn't have done anything better.



Surrey | January 2016



Advice: ★★★★★
Service: ★★★★
Value: ★★★★

What were the circumstances that caused you to look for a Financial adviser?

I needed to find a mortgage whilst still finalising a house sale as part of a marital break up.

How did Paul help you?

Researched the best rates available and used his knowledge, network and influence to secure a great deal.

What is your current situation? Have you seen the outcome you were hoping for? Most definitely!.